

Income and expenditure details



Monthly Income			
Basic Salary/Wage (after tax/NI)	£		
Overtime/Bonus	£		
Spouse/Partner's income	£		
Subtotal (A)		£	
Pension	£		
Investment income	£		
Child benefit/Family credit	£		
Maintenance credits	£		
Other income	£		
Income Subtotal (B)		£	
Total Income (A+B)		£	

Regular Expenditure			
Mortgage/Rent payments			
Mortgage/Rent	£		
Endowment/Pension/PEP	£		
Buildings insurance	£		
Contents insurance	£		
MUDI/Other mortgage protection	£		
Subtotal			£
Existing Loans/HP/Cards	£		
Hire Purchase	£		
Loans	£		
Deferred/Buy now pay later loans	£		
Credit cards	£		
Store cards	£		
Mail order	£		
Subtotal			£
Maintenance payment	£		£
Total regular commitment			£
Others			
Council Tax	£		
Water rates	£		
Electricity	£		
Gas	£		
Telephone	£		
School fees/Childminding	£		
Other life/insurance	£		
Personal pension contribution	£		
Private medical insurance	£		
Motor insurance	£		
Car tax	£		
Car fuel	£		
Fares/other travel costs	£		
Subtotal			£
Lifestyle			
TV/Video licence	£		
TV/Video rental	£		
Food	£		
Clothing	£		
Health (e.g. dentist)	£		
Hobbies/Interests	£		
Regular savings	£		
Subtotal			£
Total Expenditure (C)			£

Notes (1)

Notes (2)

Notes (3)

Notes (4)

Notes (5)

Details of hire purchase, loans, credit cards etc.	Outstanding balance	Monthly payments	Ends	Interest rate

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